All Ohio Convocation September 7, 2023

Poll results

Table of contents

- What is my organization?
- My work is:
- I have been in the design/construction/development business:
- I am involved in project delivery decisions or evaluation for my organization:
- Which of the following project delivery methods has your organization used (or been a sub trade or consultant for) during the past five years?
- Most Owners believe the following:
- What is the A/E Responsibility under a standard AIA B201 Agreement? Check all that are true:
- Place the 4 methods in order of your volume of work
- Have you observed (or participated in) a disappointing experience with project delivery selection or implementation. Check all that apply:
- In a few words, what was the problem?
- What has been driving change in project delivery over the last several years? [Up to 3 answers/ a word or 2 phrase]



Table of contents

- What emerging factor will drive change over the next 10-20 years? (Up to 3 answers/a word or 2 phrase).
- One prediction for the future



What is my organization?

1 1 0

An Owner

9 %

An A/E Firm

74 %

A CM/GC Firm

1 %

A Trade Contractor

1 %

An allied Service Provider

My work is:

Exclusively on Public Projects



3 %

More than 70% on Public Projects

14 %

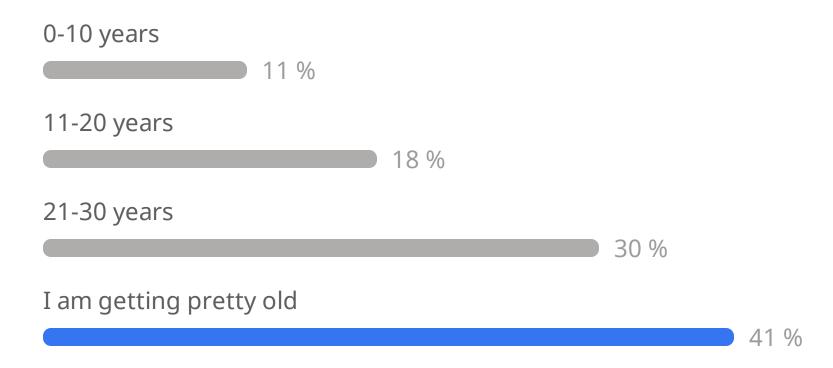
A balance of Public/Private Projects

39 %

More than 70% on Private Projects

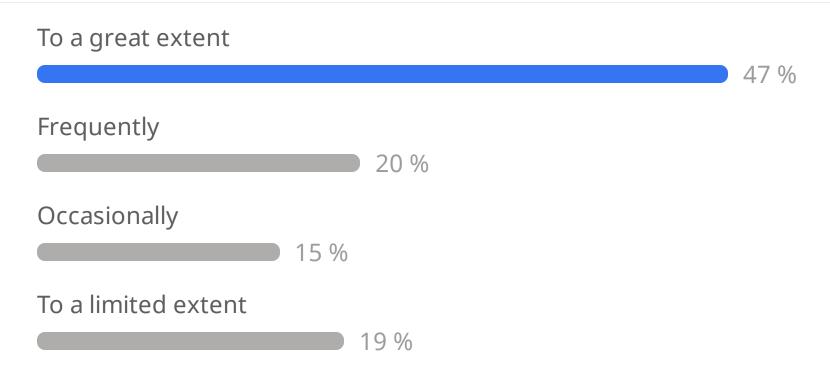
I have been in the design/construction/development business:





I am involved in project delivery decisions or evaluation for my organization:

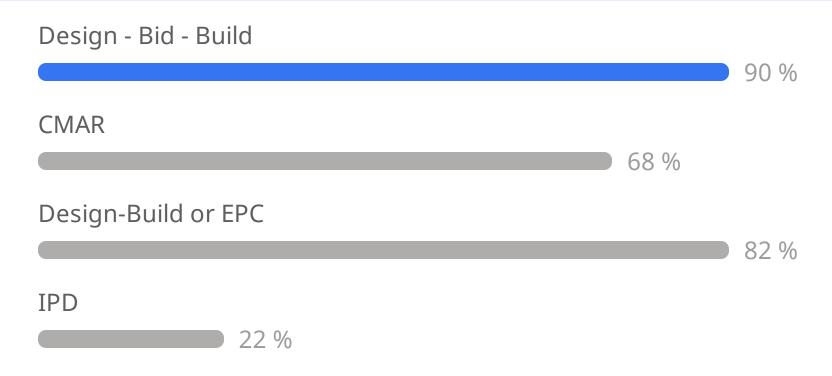






Which of the following project delivery methods has your organization used (or been a sub trade or consultant for) during the past five years?







Most Owners believe the following:

1 0 8

The A/E also warrants the adequacy of plans and specifications (it is a pass through). The risk is insurable.

66 %

The A/E only warrants the adequacy of plans and specifications if provided by contract in which case the risk is insurable.

6 %

The A/E may not warrant the adequacy of plans and specifications, but it is liable for any mistakes that it makes.

22 %

The A/E only agrees to meet the standard of care (i.e. not be negligent) and the Owner is responsible for any gaps, even if they result from "mistakes".

What is the A/E Responsibility under a standard AIA B201 Agreement? Check all that are true:



The A/E has no obligation to advise the Owner regarding alternate project delivery methods.

29 %

The A/E has an obligation to advise the Owner of alternate project delivery methods at the outset of the engagement.

57 %

The A/E has an obligation to advise the Owner of alternate project delivery methods during the Schematic Design phase

24 %

Advising the Owner of alternate project delivery methods is an Additional Service

Place the 4 methods in order of your volume of work



1.	Design Bid Build	2.46
		3.48
2.	Design Build	2.72
2	CMAD	<i>Z.12</i>
3.	CMAR	2.65
4.	IPD	
		1.16

1 1 5

Have you observed (or participated in) a disappointing experience with project delivery selection or implementation. Check all that apply:

(1/2)

Inadequate or uninformed selection process.

52 %

Misunderstanding as to expectations or roles/responsibilities of parties.

71 %

Contracts or processes that compromise intended delivery system

46 %

Missed opportunity for better fit between project goals and delivery system

53 %

Poor implementation of project delivery method



Have you observed (or participated in) a disappointing experience with project delivery selection or implementation. Check all that apply:

(2/2)

Other failure or disappointment

In a few words, what was the problem? (1/4)



- Inequitable risk transfer
- Communication. Non responsive
- Lack of understanding and negotiation of the contract
- Coordination
- uninformed owner or omnipotent
 cm
- Scope creep.
- Poor drawings
- Owner false expectations and lack of discipline.
- Communication
- Contracts not in agreement
- Inexperienced owner/client
 Communication gaps

- Poor communication
- Poor execution by CM
- Contractor not understanding all aspects of the project
- Scope of work for different parties
- Subconsultants are forced to agree to prime contract terms
- Miscue on deadline expectations
- Misaligned expectation Poor planning
- Lack of communicatio
- Expectation of set price on CMR was not really a set price
- cost escalations led



In a few words, what was the problem? (2/4)



to poor decisions

- Communication
- Fast track timing
- Lawyers
- Unrealistic expectations caused unnecessary ve
- Lack of understanding
- Project was not appropriate for D-B
- Unreasonable expectations of owner (state of Ohio)
- Scheduling
- Uneducated clients and miscommunication
- Lack of Communication

- Parties unfamiliar with expected roles
- Communication
- What is a GMP Poor communication
- Uninformed owner
- CM not providing adequate redesign services.
- Bad documents.
- Scope
- Unreasonable expectations
- Misalignment Miscommunication
- No risk for at-risk
- Poor communication
- Differing priorities No team work



In a few words, what was the problem? (3/4)



- Expectations
- Communication issues
- Lack of equity in the selection process
- Man power.
- Industry without adequate training or experience
- Scope change that wasn't agreed upon
- lack of experience
- Communication, process understanding
- Scope creep
- Communication
- Poor oversight of subs

- Missed a chance for speed to market
- Communication
- Coordination
- Communication
- Undefined or misunderstood roles
- Lack of transparency and following processes.
- Communication
- Lack of true partnership with common goals
- Employee can't see the big picture
- Lack of leadership



In a few words, what was the problem? (4/4)



- All about communication
- Poor assumptions
- Communication
- Owner understanding of the construction process
- Client was unsophisticated in the delivery method process
- Poor communication between key stakeholders
- Unsophisticated owner
- Schedule
- Miscommunication
- Misalignment of expectations
 Unclear roles
- Budget and scheduling

- Communication
- Lack of clear communicatuon
- Training and Communication
- Communication
- Scope creep
- Lack of client knowledge
- Ego
- Expectations vs TIME!
- Lack of clear communication
- Communication
- Miscommunication
- Communication



What has been driving change in project delivery over the last several years? [Up to 3 answers/ a word or 2 phrase]



Schedules

Reviewing Entities

Owner Knowledge

Time to market

Supply chain

Personnel / supply chain shortages

Labor shortage

Owner know

Procurement

shorter schedule Technology Construction costs

No Risk

Time Escalation Costs Schedule Speed Technoligy BIM

Risk

Speedtomarket

Owner expectations Inflation Cost Lead times Scheduke

Risk by others

Material lead times

Material availability

Speed of delivery

Material costs

Public opinion

Loss of trust

Quality Pricing

What emerging factor will drive change over the next 10-20 years? (Up to 3 answers/a word or 2 phrase).



Government regulations decarbonization

Employee work life balance

Lack skilled designers

Talent Development Modular

Government

Labor shortages

material availability

Early procurement

Lack of labor force

Artificial Intelligence

Talent shortage Green

Training

Talent

Workforce Use of AI

Technology

Lack of professionals

Weather

Loss of IP

Inflation

Revit

Technology changes

Outsourced design

Work force

Experience

Control

Skilled trades shortage

Labor availabilty employees

Labor Labor shortage

design competence Economy

Lack of experience New technology/materials

Generational Differences

One prediction for the future (1/3)



- Joint Ae and CM teams emerge
- Emergence of different roles outside of traditional architects & designers
- Lawyers will do well
- Kids running the school
- Ever increasing costs
- Revitalization
- More lawyers
- IPD never takes hold because of inherent issues
- Modular construction
- privatization
- ESG
- Mass retirement

- One entity for C/D
- More reno
- Resiliency wins
- Opportunity
- Architects will die
- More Retirements
- Offsite construction
- AI takeover!
- AI
- Mergers / Aquisitions will increase
- Sustainability
- Cost increases
- Timber construction
- Digital model, not 2d drawings
- More economy



One prediction for the future (2/3)



- Design and construction firms merging at high rates.
- AI for design
- Robot construction
- Green
- ESG is coming regardless of who wins elections
- More D/B
- Sustainable adaptable reuse of builo
- AI
- Human nature will continue
- Integrated teams
- Efficiency
- Consolidation

- Ai
- AI
- Cobots
- AI lead
- Architects lose market share
- More design build
- Lawsuits
- Poor quality
- AI
- retirement
- Green
- AI
- Chaos
- Anarchy
- Robots



One prediction for the future (3/3)

0 5 3

Prosperity